

## CR-05 - Goals and Outcomes

### **Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)**

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

Throughout 2021, the City of Beloit continued to develop the activities and projects that were undertaken by Community Housing Development Organizations (CHDO) in the two designated Neighborhood Revitalization Strategy Areas. Although this portion of the approach is not funded by CDBG, the City of Beloit has fostered a successful partnership with ACTS Housing, to encourage and support more homeownership within the city. This effort, along with the continued CDBG funded efforts have resulted in an boost of homeownership, neighborhood pride, and increased property investments.

In addition to the NRSA activities, the City of Beloit also funded the following activities in 2021:

Housing Rehabilitation: The City's Housing Rehab Loan Program provided home improvement loans with low or no interest, deferred, grants, or forgivable terms to households through-out the city.

Health Services: HealthNet provided basic medical and dental care to 40 Beloit residents with no insurance. This agency allows people to obtain medical services that they would otherwise not be able to afford or obtain. This access, in turn, contributes to continued employment and maintaining affordable living expenses.

Homeless and Prevention Services: The Beloit Domestic Violence Survivors Center provided short-term emergency housing and case management to 218 survivors. Family Promise of Greater Beloit provided short-term shelter, rent assistance, eviction prevention, and case management to 175 households. Project 16:49 provided transitional living facilities and case management to 16 unaccompanied youth. ECHO was able to provide emergency eviction prevention services to 11 households. Beloit Meals on Wheels provided daily meals to 284 seniors and or disabled persons within Beloit. The Retired and Senior Volunteer Program was able to offer transportation services to 84 clients. And the Salvation Army was able to provide supportive services to 15 households.

Job Training: Stateline Literacy Council provided ESL instruction to 66 students. Finally, Community Action provided job training to 30 individuals through their Fatherhood program.

**Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)**

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee’s program year goals.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Affordable Housing	Affordable Housing	CDBG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	350	22	6.29%			
Affordable Housing	Affordable Housing	CDBG: \$	Rental units rehabilitated	Household Housing Unit	10	0	0.00%	10	5	50.00%
Affordable Housing	Affordable Housing	CDBG: \$	Homeowner Housing Rehabilitated	Household Housing Unit	10	5	50.00%	10	5	50.00%
Comprehensive Case Management Services	Homeless Non-Homeless Special Needs Non-Housing Community Development	CDBG: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	0		415	443	106.75%

Comprehensive Case Management Services	Homeless Non-Homeless Special Needs Non-Housing Community Development	CDBG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	500	465	93.00%			
Economic Development	Non-Housing Community Development	CDBG: \$	Jobs created/retained	Jobs	0	5		15	5	33.33%
Economic Development	Non-Housing Community Development	CDBG: \$	Businesses assisted	Businesses Assisted	5	5	100.00%			
Future Ready Skill Training	Homeless Non-Homeless Special Needs Non-Housing Community Development	CDBG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	350	194	55.43%	350	416	118.86%
Homeless Services	Homeless	CDBG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	190	303	159.47%	115	434	377.39%
Homeless Services	Homeless	CDBG: \$	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	150	7	4.67%	75	6	8.00%
Homeless Services	Homeless	CDBG: \$	Homeless Person Overnight Shelter	Persons Assisted	125	33	26.40%	100	70	70.00%

Homeless Services	Homeless	CDBG: \$	Homelessness Prevention	Persons Assisted	215	111	51.63%	115	197	171.30%
Improve Housing Stock	Affordable Housing Homeless Housing - Improve Substandard Housing	CDBG: \$	Rental units rehabilitated	Household Housing Unit	10	0	0.00%	10	0	0.00%
Improve Housing Stock	Affordable Housing Homeless Housing - Improve Substandard Housing	CDBG: \$	Homeowner Housing Rehabilitated	Household Housing Unit	10	5	50.00%	10	5	50.00%
Improve Housing Stock	Affordable Housing Homeless Housing - Improve Substandard Housing	CDBG: \$	Housing Code Enforcement/Foreclosed Property Care	Household Housing Unit	4000	2047	51.18%	4000	2407	60.18%

**Table 1 - Accomplishments – Program Year & Strategic Plan to Date**

**Assess how the jurisdiction's use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.**

The City of Beloit utilized CDBG funds to address the following objectives and priorities in 2021:

### **Improve Housing Stock**

The following programs, which provided services that improved the housing stock for/of low/moderate income households, were funded:

- City of Beloit - Code Enforcement
- City of Beloit - Housing Rehabilitation Loan Program
- Community Action - Hackett and Merrill Neighborhood Clean-ups
- NeighborWorks Blackhawk Region - Direct Homeownership Assistance

### **Job Skills**

Job skills and training programs received CDBG assistance to provide services to Beloit residents:

- Community Action - Fatherhood Initiative
- Project 16:49 - Robin House
- Stateline Literacy Council - Adult Literacy for Economic Prosperity
- Family Services - Financial Education, Counseling, and Coaching
- Community Action - Resources Navigator
- Community Action - Merrill Community Center
- Family Services - Community Social Worker

### **Case Management Services**

As part of their programming, the following Beloit CDBG funded programs received funds for case management services:

- Community Action - Fatherhood Initiative, Rapid Rehousing, & Permanent Supportive Housing
- Community Action - Resources Navigator
- Community Action - Merrill Community Center
- ECHO - Emergency Eviction Prevention
- Family Promise of Greater Beloit - Emergency Shelter and Rental Assistance
- Family Services - Beloit Domestic Violence Survivor Center
- Family Services - Financial Education, Counseling, and Coaching
- Family Services - Community Social Worker (NRSA)
- HealthNet - Primary Medical, Dental, and Vision for Beloit Residents
- Project 16:49 - Robin House
- Retired & Senior Volunteer Program of Rock County - Beloit Senior Volunteers
- The Salvation Army - Supportive Services

**Homeless Services:**

The following Beloit CDBG funded programs provided assistance to homeless individuals and households or prevented homelessness:

- Beloit Meals on Wheels - Home Delivered Meals
- ECHO - Emergency Eviction Prevention
- Family Promise of Greater Beloit - Emergency shelter and rental assistance
- Family Services - Beloit Domestic Violence Survivor Center
- HealthNet - Primary Medical, Dental, and Vision for Beloit Residents
- Project 16:49 - Robin House
- The Salvation Army - Supportive Services
- Community Action - Resources Navigator (NRSA)
- Family Services - Community Social Worker (NRSA)
- Retired & Senior Volunteer Program of Rock County - Beloit Senior Volunteers

**Affordable Housing:**

The following Beloit CDBG funded programs provided assistance that enable more affordable housing:

- NeighborWorks Blackhawk Region - Homebuyer Assistance
- City of Beloit - Housing Rehab Loan Program
- Community Action - Resources Navigator

The City of Beloit continued to experience low interest in the Housing Rehabilitation Loan Program in 2021. Additionally, there has been a severe lack of contractors that are willing bid on project RFPs for the Housing Rehab Loan Program. This has been a challenge we are working towards overcoming. Additionally, as in 2020, COVID restrictions and navigating safe practices continued into 2021 and continued as additional obstacles for households and contractors to navigate.

## CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

	<b>CDBG</b>
White	561
Black or African American	225
Asian	6
American Indian or American Native	1
Native Hawaiian or Other Pacific Islander	0
<b>Total</b>	<b>793</b>
Hispanic	17
Not Hispanic	776

**Table 2 – Table of assistance to racial and ethnic populations by source of funds**

### Narrative

The table above was auto-populated by IDIS but shows incorrect numbers. The table below shows the correct racial and ethnic composition of beneficiaries by CDBG funding type in 2021 for Beloit:



## CR-15 - Resources and Investments 91.520(a)

### Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	public - federal	901,470	781,817

Table 3 - Resources Made Available

### Narrative

### Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
Census Tract 16 - Hackett	8	8	See below Approximately \$69,000 or 8.7% for each NRSA
Census Tract 18 - Merrill	8	8	See below Approximately \$69,000 or 8.7% for each NRSA

Table 4 – Identify the geographic distribution and location of investments

### Narrative

The City of Beloit has utilized two different approaches when referring to the expenditure of CDBG funding. There are two, HUD approved Neighborhood Revitalization Strategy Areas that have been identified. In expending the funds, the City of Beloit has allocated \$138,000 or 17.4% of the total 2021 CDBG Budget of \$794,763 for services in the two NRSAs. The remainder of the funds were divided between other, City wide services.

Activities that were undertaken in the NRSAs include the Merrill Community Center (Senior and Youth Programming), Community Action Resources Navigator, Family Services Community Social Worker, two community clean-up events hosted by Community Action in each of the NRSAs, Direct Homeownership Assistance through NeighborWorks, as well as, Emergency Eviction Prevention through ECHO.

The City has historically offered a Housing Rehabilitation Loan Program which is available to property owners city-wide. After additional public outreach to assess needs in the NRSA neighborhoods, specific incentives were developed for properties within the two NRSAs. The housing stock located in both the 16th and 18th census tracts is among the oldest in the City and also containing the lowest assessed and market values. The City revised its underwriting guidelines for the Housing Rehab Loan program to allow a higher loan-to-value ratio within the two NRSA neighborhoods.

In addition, although the City of Beloit has a Code Enforcement program that completes inspections city wide, CDBG funds are utilized to fund only those conducted in the City's LMI census tracts. In 2021,

\$163,748 of the annual grant was allocated for inspection and code enforcement activities.

Although these actions were not funded with CDBG monies, the City of Beloit Police Department completed the following actions to work towards goals identified in the NRSA:

1. Implemented Community Policing Strategies: Neighborhood based, problem oriented, and intelligence led.
2. Enhanced statistical data analysis in order to assist with crime analysis, goals, and strategic development.
3. Improved transparency and communication regarding crime and prevalence of crime.

## Leveraging

**Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.**

A majority of the agencies that receive CDBG from the City of Beloit actually employ these funds as leverage for other funding sources. As such, there is a complimentary relationship between these federal funds and other funding sources.

Although there are no matching requirements for CDBG, the City and local agencies were able to leverage federal funding with the following resources:

- NeighborWorks Blackhawk Region - HOME, NSP, Federal Home Loan Bank, and private funding to provide down payment assistance to households in the City's targeted neighborhoods.
- Community Action received funding from multiple state and federal sources for its programs. The US Department of Labor Youthbuild programs, YouthBuild USA, Corporation for National and Community Services, State of Wisconsin Department of Children and Families, Community Service Block Grant, Foodshare Employment and Training (FSET), and the Affordable Care Act. In addition, Community Action receives private funding to supplement the Fresh Start, Fatherhood Initiative, Merrill Community Center, Rapid Rehousing, and Permanent Supportive Housing. United Way and the FSET programs supported the Fatherhood Initiative. Community Action also received NRSA funding to provide supportive services and assist in an emergency.
- Beloit's Business Community has continued to support local non-profits such as the Merrill Community Center, Community Action, the Stateline Literacy Council, and Project 16:49.
- Blackhawk Region United Way is a large supporter of many of the agencies that receive CDBG.
- The local religious community provided some funding. In addition, emergency shelter space has been provided for homelessness prevention, working closely in conjunction with Family Promise of Greater Beloit.
- The City of Beloit also received HOME funds through the Rock County Consortium. HOME funds are used to complement the City's private Capital Improvement funds, CDBG, and NSP funding for neighborhood improvements and housing rehabilitation initiatives.
- The City also partnered with the non-profit organization ACTS Housing to provide vacant

tax foreclosure homes (pre-COVID foreclosures). ACTS works with households to become mortgage-ready and provides rehabilitation support and loans to rehab the property for buyers who want to live in those properties. ACTS Housing is funded entirely with private funding.

- In 2021, within the City of Beloit there were private improvements in the low-moderate income Code Enforcement areas of \$5,824,037.
- Public improvements in the low-moderate income census tracts were \$2,680,174 in 2021.

## CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	587	828
Number of Non-Homeless households to be provided affordable housing units	569	476
Number of Special-Needs households to be provided affordable housing units	50	84
<b>Total</b>	<b>1,206</b>	<b>1,388</b>

Table 5 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	132	220
Number of households supported through The Production of New Units	0	0
Number of households supported through Rehab of Existing Units	10	5
Number of households supported through Acquisition of Existing Units	0	0
<b>Total</b>	<b>142</b>	<b>225</b>

Table 6 – Number of Households Supported

### Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

One of the largest obstacles to meeting the goals and outcomes is the COVID-19 pandemic. There has been a loss of income for many households; this has lowered the need for housing rehabilitation. The focus has shifted to the essentials, such as food or medication. Additionally, the number of households being assisted with rental funds is lower than expected due to the longevity of need. Previously, a household may have only needed one month's aid. However; with the loss of income, many households have requested two or three month's aid.

**Discuss how these outcomes will impact future annual action plans.**

The needs in the community are shifting and as such, the City of Beloit will modify future annual action plans to incorporate these new priorities. The success of the Forgivable Lead Reduction Loan has ensured a continuance of its existence for the foreseeable future. The City will continue supporting the needs that have been identified and will also support pilot programs to address new needs that have not previously been assisted with CDBG funds.

**Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.**

<b>Number of Households Served</b>	<b>CDBG Actual</b>	<b>HOME Actual</b>
Extremely Low-income	1,275	0
Low-income	366	0
Moderate-income	167	0
<b>Total</b>	<b>1,808</b>	<b>0</b>

**Table 7 – Number of Households Served**

**Narrative Information**

The numbers reflected above only include the activities that required family size to determine the eligibility of the activity. There were additional clients served in the NRSA neighborhoods that are not reflected in the above table (Resources Navigator, ECHO Homeless Prevention, Community Social Worker, Merrill Community Center, and NeighborWorks). This also does not reflect the neighborhoods served through the code enforcement program.

The full breakdown of beneficiary income by program is listed in the table below:

## **CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)**

**Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:**

### **Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs**

The City of Beloit employed three specific strategies, building upon previously successful efforts, to address homelessness for the 2021 program year.

1. The City supported a Community Social Worker position (CSW) through Family Services. The CSW provided in-depth case management. This may have included the following services: mental health care, financial education, long term supportive services, emergency eviction prevention, and professional health care, among others.
2. Community Action's Resources Navigator (RN) position received continued support. The RN not only provided residents with information, but also provided support to them as they worked towards self-sufficiency.
3. Multiple local agencies received CDBG awards which were utilized to offer services and facilities for homeless persons in the City. In 2021, the following agencies received assistance so that homeless persons or persons at risk of homelessness could have resources: Beloit Meals on Wheels, Community Action, ECHO, Family Promise of Greater Beloit, Family Services of Southern Wisconsin and Northern Illinois, HealthNet, Project 16:49, Retired and Senior Volunteer Program of Rock County, and the Salvation Army.

Additionally, City staff actively participates in both the Homeless Intervention Task Force (HITF) and the Beloit Area Task Force on Homelessness. Both of these organizations work towards eliminating community silos and coordinating with each other to provide efficient services to Beloit residents.

### **Addressing the emergency shelter and transitional housing needs of homeless persons**

The City of Beloit has determined that there are three key components of a successful transition from homelessness to housed:

1. Long Term Case Management
2. Supportive Housing
3. Client Advocacy

As such, the City has continued to provide CDBG support to agencies that offer the aforementioned components hand-in-hand with facilities for homeless persons in Beloit.

Through CDBG, the City of Beloit was able to provide funding and support to Project 16:49's Robin

House Transitional Living Program. Unaccompanied, homeless female students between the ages of 17-21 are able to access a safe place to reside. While living at the Robin House, they are able to work towards completing their high school education and transition to independent living. Case managers address key issues with the residents during their stay: education, housing, employment/income, health, and social-emotional well being. Through this work, residents are offered a safe place to heal from any past trauma and become a more well-rounded individual prepared for independent living. This program has been so successful that Project 16:49 was able to open a second transitional living program in Janesville for male students in 2019.

The Beloit Domestic Violence Survivors Center received funding for case management. Receiving not only emergency short term shelter, survivors also are able to access on-going case management after leaving the shelter.

As part of the work being completed under the NRSA, Community Action and Family Services were both able to offer assistance regarding emergency shelter (motel/hotel vouchers) to families in need through the Resources Navigator and Community Social Worker position.

In 2021, Family Promise of Greater Beloit was able to expand their services beyond emergency overnight shelter to offering emergency eviction prevention assistance and first month/security deposit assistance for clients. They continued their "Keys to a Better Tenancy" program to teach participants how to be more desirable tenants.

Beyond CDBG, the City's Housing Authority (BHA) provides Section 8 and Public Housing for eligible applicants. BHA provides a preference if an applicant is a "Graduate of a Transitional Housing Program within the last six months". As a result, transitional housing directors and the BHA have established a good working relationship to continue the cycle of stable housing for transitional housing participants.

**Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs**

Three different approaches were utilized to address this objective of homelessness prevention.

The Beloit Housing Authority provides individuals and families the following resources to avoid homelessness:

1. Nine project based Section 8 units
2. 131 public housing units, &
3. 598 Housing Vouchers



In addition, tenants who are enrolled in the Section 8 and Public Housing units are eligible to participate in the Family Self-Sufficiency program. At the end of the FSS program, tenants will have successfully increased their earned income, graduated from welfare programs, and embraced self-sufficiency. Clients will work with one, full-time case manager to establish five year employment and/or educational goals.

To address affordable and safe housing, the City of Beloit continues to operate a Housing Rehabilitation Loan Program available to low-moderate income households within the City. Through this HRLP, low-moderate income families are able to afford the rehabilitation that transformed their home from unsafe/condemnable to safe and livable.

Finally, the City supported funding public service agencies that provide supportive services to at-risk households. There is no single, defining characteristic or demographic of at-risk households. Nor is there a single, underlying cause in each case. In order to support various at-risk households, the City awarded CDBG funding to Beloit Meals on Wheels, HealthNet of Rock County, Family Services, Community Action, Project 16:49, Family Promise of Greater Beloit, and ECHO's Homelessness Prevention programs.

**Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again**

The transition from homelessness to permanent housing is far more complicated than simply finding safe and sanitary housing. One of the most impactful strategies has been implemented in the long-term case management and follow-up for clients through the following approaches:

1. Staff support for the Beloit Domestic Violence Survivor Center. Survivors were able to access food, clothing, and support groups during their stay in the shelter. Staff also is available for assistance after survivors exited the shelter.
2. ECHO is able to offer up to three month's worth of rental assistance, security deposit assistance, or utility assistance.
3. Family Promise of Greater Beloit received staff support funding in addition to emergency eviction prevention and security deposit assistance. As part of their program, FPGB has also introduced a new educational component, "Keys to Good Tenancy" with the goal of providing information to beneficiaries on ways to be better and more desirable tenants.
4. The City is an active member of the Homeless Intervention Task Force and attends monthly meetings. Members of the Rock County Continuum of Care are members and share updates and organizational activity with the members.
5. The City also began attending the newly formed Beloit Area Task Force on Homelessness (BATFoH) group, which meets monthly. This group is comprised of representatives from local service providers, local governments, and the school districts. This has helped in identifying gaps

in the housing assistance cycle, and creating a better system of collaboration amongst local agencies.

The NRSAs have permitted Community Action and Family Services to provide in-depth assistance to the highest priority low-moderate income households in the City's most vulnerable neighborhoods. In addition to education, the Community Social Worker and Resources Navigator positions were able to offer security deposits, emergency eviction prevention, and utility assistance to avoid homelessness. The CSW and RN provided support before, during, and after homelessness for these beneficiaries. This personalized one-on-one support has provided clients the opportunity to identify possible triggers and causes of homelessness beforehand.

## **CR-30 - Public Housing 91.220(h); 91.320(j)**

### **Actions taken to address the needs of public housing**

The Beloit Housing Authority owns and manages 131 public housing units throughout the City of Beloit. The BHA's efforts strengthen neighborhoods, empower families, and support local achievement. Low to moderate-income families are offered the opportunity to obtain affordable housing, employment and job training, and case management.

The BHA meets residents' needs by providing various programs. The following opportunities were available to public housing residents during 2021:

- Family Self-Sufficiency Program (FSS) - Increase earned income and reduce the dependency on welfare assistance and rental subsidies. The term of this program is usually five years but can be extended for good cause if approved by the BHA.
- Resident Opportunities and Self-Sufficiency (ROSS) - Connects residents with supportive services and activities that support their goal of economic independence and housing self-sufficiency.
- Housing Choice Voucher Program – The BHA administered 598 Housing Choice Vouchers. Through this program rent can be subsidized for eligible participants at participating rental units.

The Beloit Housing Authority advertised available programs through local newspapers and radio stations. If COVID were not an issue in 2021, BHA staff would have attended local senior, health, and family events to spread information about these opportunities.

### **Actions taken to encourage public housing residents to become more involved in management and participate in homeownership**

The BHA encourages residents to become involved with a resident council or the governing board (Community Development Authority). Residents are able to offer insight on changes to the lease, ACOP (rules of public housing program), Admin Plan (rules of Section 8 program), Annual Plan, and Five-Year Plan.

- Community Development Authority - Plans and implements economic redevelopment and housing initiatives; oversees the operations of the public housing office.

There are at three ways in which residents are encouraged to participate in homeownership. The first of which is the aforementioned Family Self-Sufficiency Program. Any eligible public housing resident or housing choice voucher participant can apply to the FSS program. Members of the FSS program are encouraged to determine their own educational and career goals. As the member's income increases, their portion of the rent increases accordingly. The BHA will deposit the difference in the rental amount in an escrow account that the FSS member can use for a down payment on a home upon

successful their portion of the rent increases accordingly. The BHA will deposit the difference in the rental amount in an escrow account what is disbursed to the participant upon successful completion of the program.

The second approach towards homeownership is a well-established relationship between the BHA and NeighborWorks Blackhawk Region. Residents are able to access education, information, and financial assistance. NeighborWorks Blackhawk Region is able to offer down payment and closing cost assistance to eligible households.

Finally, ACTS Housing, a non-profit based out of Milwaukee, has established an office in Beloit. BHA residents are encouraged to work with ACTS, and in fact, in 2019 a BHA resident became the first successful FSS graduate to purchase a home through ACTS Housing.

### **Actions taken to provide assistance to troubled PHAs**

BHA's Special Programs Administrator works one-on-one with participants to assist them in meeting their identified goals and objectives and reducing their dependence on social service programs. In addition, BHA's ROSS Coordinator also works with public housing residents to link them with needed services to increase their economic dependence.

## **CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)**

**Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)**

During 2021, the City approved three residential subdivisions totaling 40 new single-family lots. For one of these subdivisions, City staff supported and City Council approved a rezoning to a single-family classification with smaller setbacks, thereby allowing the construction of single-family spec homes. During 2021, the City issued permits for 55 new single-family homes and occupancy certificates for 132 new multifamily units.

City staff recently analyzed the development fees imposed upon new construction, and calculated the average fees (platting and permitting) on a new single-family home to be just \$1,182. For a new \$200K home, this equals just 0.6% of the cost or 0.4% of the cost of a new \$300,000 home.

Also in 2021, City staff drafted and the City Council approved an Ordinance to allow Transitional Living Facilities (TLF) in five different zoning districts as a permitted use. Within these five districts, TLF operators may offer temporary shelter and supportive services for up to 16 families per site.

## **Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)**

The City utilized a multi-pronged approach to meeting underserved needs in 2021. The Division collaborated with local stakeholders, nonprofits, community leaders, businesses, and other interested parties to identify community needs and the strategies to be utilized.

Although sufficient funding is an obstacle to fully meeting underserved needs, the City of Beloit is strategic in allocation of resources in order to make the most with the limited resources awarded. In 2021, the City of Beloit supported the following activities and/or funded the following programs to address homelessness, transportation, affordable and sanitary housing, individual level case management, and employment training.:

1. Beloit Meals on Wheels - Ensure that seniors and/or disabled persons are able to remain homeowners as long as possible
2. Stateline Literacy - The support of adult literacy for persons with limited English proficiency to increase job skills and employability
3. Project 16:49 - Transitional Living Support for unaccompanied youth in Rock County
4. HealthNet - This organization provides medical and/or dental care at a rate clients can afford. This results in clients having the money necessary for rent or other financial needs.

5. Family Services - This organization offered financial education, case management for homeless survivors of domestic violence, and a NRSA specific initiative to provide in-depth case management efforts.
6. Family Promise of Greater Beloit - Emergency shelter, eviction prevention, and rental assistance
7. ECHO - Emergency eviction prevention
8. Community Action - This organization provided four different programs as a result of CDBG funding. The fatherhood initiative, youth mentoring, a NRSA specific Resources Navigator, and the Merrill Community Center programs.
9. City provided Housing Rehabilitation Loans to low-moderate income persons.
10. NeighborWorks Blackhawk Region - Down payment assistance, closing cost assistance, or low-dollar first mortgages.
11. Retired & Senior Volunteer Program - Beloit Seniors have access to free transportation to complete grocery shopping, attend doctor appointments, and other vital appointments.
12. Salvation Army - This program offered Emergency Eviction Prevention and rental assistance to avoid homelessness
13. Through HOME, acquisition, rehab, demo, reconstruction, and resale at Fair Market Value of housing units.
14. The Beloit Housing Authority operates a Family Self-Sufficiency program for Public Housing and Section 8 participants. This program provides training opportunities and intensive case management with the goal of increasing the family's income and reducing their dependence on public assistance programs.
15. Legal Action of Wisconsin worked closely with the City of Beloit to understand the needs of low-moderate income renters with regard to housing conditions. The organization assigned an attorney specifically to Beloit to work with residents who were experiencing inadequate or unsafe conditions in rental housing. The City was able to provide CV1 funding to Legal Action to provide legal assistance to prevent evictions.

### **Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)**

The City's Housing Rehabilitation Loan Program (HRLP) performs rehab work as "presumed lead" on all projects in/on pre-1978 housing. All projects are performed utilizing lead safe work practices and qualified lead certified contractors. All projects are monitored and inspected by the City's Housing Rehab Construction Specialist or our Project Engineer, both of whom are lead certified.

Rock County Health Department refers residents and landlords with residential property within the City of Beloit that have had a child under 6 years old with elevated blood levels. HRLP staff work with the landlord or homeowner to identify the lead based paint hazard within the property, and provides the property owner with a loan, forgivable loan, deferred loan, or combination of the three in order to reduce or eliminate the lead based paint hazard. However, with the existence of DHS's "Lead Safe Homes" program, the Rock County Health Department referrals were submitted to the state for that

grant funding rather than referred to the City's HRLP program. Therefore, only two households were referred to our program from Rock County Health Department in 2021. The Wisconsin Department of Health Services has a "Lead Safe Homes" program that offers repairs to households receiving Medicaid or BadgerCare Plus.

During 2021 the City's Housing Rehab Loan Program (HRLP) staff and the Division of Water Resources worked together on developing a program to eliminate private lead service lines used to carry drinking water to residential properties in anticipation of a grant provided through the DNR's Safe Drinking Water Loan Program. The City will implement the program in 2022. Although this project does not address lead based paint, we believe it is an important program that will reduce additional exposure to lead within our community. The Housing Rehab Loan Program staff will administer the program and will work with households to obtain an HRLP loan if needed to complete the project or address other issues within their home.

### **Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)**

The City of Beloit has undertaken various actions to reduce the number of poverty-level families. Through the Beloit Housing Authority, families have access to the Family Self-Sufficiency Program. This provides individual case management to enrollees to establish goals related to employment, education, finances, and homeownership. Additionally, the BHA enforces HUD's policy requiring public housing tenants to perform eight hours of community service per month (when the participating adult does not have a disability, is unemployed, and is not participating in any self-sufficiency activities). Residents are able to learn new skills through this practice.

The City allocated CDBG public service grants to the following agencies to provide services that will work towards reducing the number of poverty-level families:

- Community Action received funding for the Fatherhood Initiative and Youth Mentoring. Through the Fatherhood program, participants gain employment through case management and program agreements with employers. The Youth Mentoring program assists students in being successful in school with the ultimate goal of graduation.
- Beloit Meals on Wheels provided daily, nutritional meals to homebound seniors or individuals with disabilities. Clients are able to stay in their homes safely for a longer period of time. This has the potential to reduce a financial burden on their families.
- ECHO provided emergency eviction prevention services. This prevented the process of starting over and over again for beneficiaries thus permitting a modicum of stability for low-moderate income households.
- Family Services provided an array of services, ranging from assistance for homeless survivors of domestic violence to financial education, counseling, and coaching.
- HealthNet received CDBG funding to assist Beloit residents with primary medical and/or dental

care. Medical expenses are a major contributing source of debt for low-moderate income residents. Having access to this care prevented unnecessary trips to the Emergency Room or Emergency Dentist.

- Project 16:49 provided transitional housing opportunities for unaccompanied youth. Those youth were able to have a safe place to live while they finished high school or begin their path to higher education.
- Stateline Literacy Council taught English to individuals with Limited English Proficiency. This permitted greater economic opportunities to residents.
- Salvation Army provided rental assistance to eligible residents. This prevented homelessness and provided both familial and neighborhood stabilization.
- NeighborWorks provided affordable 1st-time Homebuyer Mortgages as well as down-payment/closing cost assistance to residents.

### **Actions taken to develop institutional structure. 91.220(k); 91.320(j)**

The City of Beloit is developing institutional structure that includes private industry, non-profit organizations, and public institutions to implement its housing and community development plan. As agency silos have been identified as an impediment to successfully serving the needs of Beloit residents, this structure has been improved immensely over 2021. There are four imperative efforts that the City is has implemented to develop and enhance coordination which are described below:

- **City Membership in the Homeless Intervention Task Force (HITF)** - This group consists of agencies and local government representatives from Rock and Walworth Counties. There are at least six meetings a year to share new resources, news, and updates relating to homelessness and other related services. This is also the Continuum of Care for Rock County so all City of Beloit CDBG Subrecipients must participate and coordinate with other agencies in the area.
- **City Participation in Beloit Task Force on Homelessness (BATFoH)** - This group consists of agencies, private industry representatives, government representatives that are focused on ending homelessness within the City of Beloit.
- **Rock County HOME Consortium** - The consortium enhances coordination between the City of Beloit and City of Janesville, specifically in regards to new, single family construction and rehab/resale projects.
- **City CDBG Funding of NRSA Community Social Worker and Resources Navigator** - These positions, funded through the two designated NRSAs, were established to be "the link" for residents and requested services. The goal was to have one or two dedicated staff persons in the community that Beloit residents could turn to for questions and information when help was needed. This can include, but is not limited to: mental health counseling, financial education, rental assistance, etc.

In 2019, the City moved the Public Transit Division from the Department of Public Work to the Community Development Department. This not only allows for much more input from the public and service provider agencies on Transit Development Plans (TDP), but also allows the Transit Division to



consider the transportation needs outlined in the Consolidated Plan, Neighborhood Revitalization Strategy Area (NRSA) Plan, and Analysis of Impediments to Fair Housing (AI). In 2020 and 2021, Beloit Transit's fixed route system was completely revised to better serve the City's low-moderate income census tracts, community centers, schools, and employment corridors.

In addition, the City has placed informational brochures in the main lobby of City Hall relevant to homeownership opportunities, weatherization services, senior services, and others.

**Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)**

Public Housing and Section 8 participants are directly linked with Federal, State, and local service agencies through the Family Self-Sufficiency Program. These connections provide a variety of opportunities and resources to assist families in becoming more self-sufficient. A full time FSS coordinator is employed by the BHA to act as a liaison to link the agencies with the participants.

City Staff participates in the Homeless Intervention Task Force, which is composed of service agencies through-out Rock and Walworth Counties. Public Housing agencies are also members.

In 2020, the Bleoit Area Task Force on Homelessness (BATFoH) was created and continues to work towards ending homelessness specifically within the City of Beloit. Service agencies, City Staff, and other relevant organizations are members of this group. As Beloit's struggles differ from other cities within Rock and Walworth Counties, this permits a more specialized approach than HITF. In 2021, the group began working with the City on addressing affordable housing needs.

The City has also made efforts to increase access to homeownership opportunities. This can be seen through partnerships with Community Action, NeighborWorks, ACTS Housing, and the Purchase/Rehab/Resale program that is being operated under the NRSA's efforts.

City Code Enforcement officials coordinate with the appropriate service agencies when they encounter situations outside of their realm on expertise. For example, in the event of hoarding or seniors unable to care for themselves, Code officials will contact Rock County's Aging and Disability Resource Center (ADRC).

The City of Beloit and City of Janesville both have Section 3 Plans with similar procedures, universal forms, and reports that can be utilized by Section 3 businesses and Section 3 residents in both communities. Due to the close proximity of the two cities, many contractors and residents work in both communities.

**Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)**

The City's Analysis of Impediments to Fair Housing was completed in 2019. The Equal Opportunities Commission (EOC) began strategizing goals and action steps to address impediments identified in the Analysis. Many of the goals and action steps have been put on hold while the City managed the COVID-19 pandemic as many of the action steps required in-person meetings and events. The EOC could not responsibly still host these events given the safety concerns for our residents. The EOC met virtually through most of 2021, and resumed in-person meetings at the end of 2021.

Actions taken in 2021 include the following:

- The EOC also approved a Request for Proposals to hire a Qualified Fair Housing Organization to conduct fair housing outreach.
- The City of Beloit, City of Janesville, County of Rock, and Legal Action of Wisconsin developed a work group to draft a proposal to the Rock County Circuit Court system to request various changes to procedural rules related how eviction cases are handled in Rock County. The proposed changes would remove unnecessary burdens and allow for low-moderate income clients to prepare better for court proceedings.
- The City funded Legal Action of Wisconsin to assist households experiencing evictions.

In addition to working towards action steps, the EOC also administers and enforces the City's local Fair Housing Ordinance. Fair Housing complaints are received by City Staff, referred to an Investigator, and conciliation/mediation is facilitated if necessary. The EOC will hear administrative appeals regarding determinations of probable cause and conducts full hearings when needed to determine whether housing discrimination has occurred. The EOC has the authority to impose fines and award damages.

In 2021, the City received three complaints. One case was found to have no probable cause and has been closed. The other two cases are still under review. In 2021, the EOC also approved a Request for Proposals to hire a Qualified Fair Housing Organization to conduct fair housing outreach.

## **CR-40 - Monitoring 91.220 and 91.230**

**Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements**

As part of the CDBG subrecipient application process, applicants are required to document the manner in which their proposed program will comply with National Objectives, Eligible Project Types, and local funding priorities. City staff review every application and project description to ensure that the project, if funded, will further the plan.

As a condition of receiving the CDBG award, subrecipients understand and agree to quarterly reporting to the City in regards to their services. During the quarterly reviews, city staff monitors activities the subrecipients have taken thus far and addresses any compliance issues that arise. All draw requests must include back-up documentation which is also reviewed by City staff before approving reimbursements for CDBG funded activities.

The City also conducts on-site annual monitoring of all its subrecipients. During the monitoring visit, staff will review client and financial files to ensure long term compliance with CDBG requirements. In 2021, monitoring was conducted to review subrecipient activities for PY2019 and PY2020. This was due to all in-person activity being temporarily halted in 2020 due to the COVID-19 pandemic.

During the most recent Consolidated Planning process it was determine that there was less of a need for large economic development loans and more of a need for smaller business loans. The City was able to offer CDBG funding to WWBIC, to provide loans and grants to small businesses and micro-enterprises through the CARES funding as well as our regular, annual CDBG award.

With the the City of Beloit's most recent Consolidated Plan, we expanded our approach to public input. In addition to hosting traditional public meetings at City owned locations and providing surveys, City staff conducted and increased and comprehensive community outreach through attending community events. This has expanded the demographics of individuals that have contributed to the planning process. In addition, City staff has begun holding and attending public outreach meetings each year to understand gaps in service and the changing needs in the community during the span of the Consolidated Plan.

## **Citizen Participation Plan 91.105(d); 91.115(d)**

**Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.**

When the CAPER is available for comment, the City of Beloit publishes a notice in the Beloit Daily News and the City of Beloit website. There is a thirty (30) day public review period, a public hearing is held, and a presentation on CDBG accomplishments is presented before the Community Development Authority (CDA) Board and City Council. Any public comments received during the public review period, public hearing, or presentation are incorporated into the CAPER before being submitted.

In 2022, the public review period was held from February 28 to March 28. City Council held a public hearing on March 21, 2022 followed by a presentation of 2021 CDBG accomplishments. A second presentation of 2021 CDBG accomplishments was held during the regularly scheduled Community Development Authority (CDA) Board meeting on March 23-2022. The final CAPER was submitted to HUD on March 31, 2022. There were no comments received during the Citizen Review Period.

**CR-45 - CDBG 91.520(c)**

**Specify the nature of, and reasons for, any changes in the jurisdiction’s program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.**

The City of Beloit does not foresee many substantial changes to our objectives. At the core, we are committed to providing safe, sanitary housing to residents, assist/prevent homelessness, create/retain jobs, increase property values/improve housing stock, and assisting special needs populations. This being said, the City recognizes that the methods for meeting these goals evolve and morph over time as well as current life events.

Although transportation, quality/affordable childcare, and affordable housing continue to be pressing concerns, ensuring housing, employment retainment, and food access during the pandemic have been brought to the front lines in terms of a high need. The City will have to take Covid-19 into consideration during the 2022 planning process.

A higher priority may be assigned to programs or activities that aim to address these needs. More focus on economic development may also become apparent as small businesses and microenterprises are still struggling from the affects of COVID-19 and related restrictions.

**Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?**

No

**[BEDI grantees] Describe accomplishments and program outcomes during the last year.**



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**Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?**

No

**[BEDI grantees] Describe accomplishments and program outcomes during the last year.**

**CR-58 – Section 3**

**Identify the number of individuals assisted and the types of assistance provided**

<b>Total Labor Hours</b>	<b>CDBG</b>	<b>HOME</b>	<b>ESG</b>	<b>HOPWA</b>	<b>HTF</b>
Total Number of Activities		0	0	0	0
Total Labor Hours					
Total Section 3 Worker Hours					
Total Targeted Section 3 Worker Hours					

**Table 8 – Total Labor Hours**

<b>Qualitative Efforts - Number of Activities by Program</b>	<b>CDBG</b>	<b>HOME</b>	<b>ESG</b>	<b>HOPWA</b>	<b>HTF</b>
Outreach efforts to generate job applicants who are Public Housing Targeted Workers	11				
Outreach efforts to generate job applicants who are Other Funding Targeted Workers.	11				
Direct, on-the job training (including apprenticeships).					
Indirect training such as arranging for, contracting for, or paying tuition for, off-site training.					
Technical assistance to help Section 3 workers compete for jobs (e.g., resume assistance, coaching).					
Outreach efforts to identify and secure bids from Section 3 business concerns.	11				
Technical assistance to help Section 3 business concerns understand and bid on contracts.					
Division of contracts into smaller jobs to facilitate participation by Section 3 business concerns.					
Provided or connected residents with assistance in seeking employment including: drafting resumes, preparing for interviews, finding job opportunities, connecting residents to job placement services.	112				
Held one or more job fairs.					
Provided or connected residents with supportive services that can provide direct services or referrals.	189				
Provided or connected residents with supportive services that provide one or more of the following: work readiness health screenings, interview clothing, uniforms, test fees, transportation.	112				
Assisted residents with finding child care.					
Assisted residents to apply for, or attend community college or a four year educational institution.					
Assisted residents to apply for, or attend vocational/technical training.					
Assisted residents to obtain financial literacy training and/or coaching.					
Bonding assistance, guaranties, or other efforts to support viable bids from Section 3 business concerns.					
Provided or connected residents with training on computer use or online technologies.					
Promoting the use of a business registry designed to create opportunities for disadvantaged and small businesses.					
Outreach, engagement, or referrals with the state one-stop system, as designed in Section 121(e)(2) of the Workforce Innovation and Opportunity Act.					

Other.					
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**Table 9 – Qualitative Efforts - Number of Activities by Program**

**Narrative**

- All of the Request for Proposals (RFP) have Section 3 information and certification documents in them.
- All RFPs are sent to the YouthBuild Program in our community (Community Action's Fresh Start Program).
- All RFPs are sent to the Beloit Housing Authority. The BHA is the Public Housing Authority in the community.
- All contracts require businesses to complete the Section 3 certification document indicating whether they are a Section 3 business concern.
- All construction projects over \$200,000 had Section 3 posters posted at the job site.
- Attempted to recruit low-income residents through: local advertising media, signs prominently displayed at the project site, contacts with community organizations and public or private agencies operating within the metropolitan area (or nonmetropolitan county) in which the Section 3 covered program or project is located, or similar methods.
- Participated in a HUD program or other program which promotes the award of contracts to business concerns which meet the definition of Section 3 business concerns.
- Coordinated with Youthbuild Programs administered in the metropolitan area in which the Section 3 covered project is located.



# Attachment

## 2021 Beloit PR26

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	PR25 - CDBG Financial Summary Report	
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BELOIT, WI

<b>PART I: SUMMARY OF CDBG RESOURCES</b>	
01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	0.00
02 ENTITLEMENT GRANT	647,413.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	254,057.57
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	901,470.57
<b>PART II: SUMMARY OF CDBG EXPENDITURES</b>	
09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	648,831.32
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	648,831.32
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	132,986.33
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	781,817.65
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	119,652.92
<b>PART III: LOW/MOD BENEFIT THIS REPORTING PERIOD</b>	
17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	25,355.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	399,663.70
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	132,705.50
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	527,724.28
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	81.33%
<b>LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS</b>	
23 PROGRAM YEAR(S) COVERED IN CERTIFICATION	PY: 2021 PY: PY:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%
<b>PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS</b>	
27 DISBURSED IN IDIS FOR PUBLIC SERVICES	246,661.34
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	63,663.46
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	(202,103.32)
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	108,131.48
32 ENTITLEMENT GRANT	647,413.00
33 PRIOR YEAR PROGRAM INCOME	171,210.76
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	818,623.76
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	13.21%
<b>PART V: PLANNING AND ADMINISTRATION (PA) CAP</b>	
37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	132,986.33
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	132,986.33
42 ENTITLEMENT GRANT	647,413.00
43 CURRENT YEAR PROGRAM INCOME	254,057.57
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	901,470.57
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	14.75%



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LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Target Area Type	Drawn Amount
2021	6	1069	6559273	NWER - Direct Homebuyer Assistance - NRSA - 2021	05R	LMHSP	Strategy area	\$5,000.00
					05R	Matrix Code		\$5,000.00
2020	8	1029	6478748	NWER - Direct Homebuyer Assistance - NRSA - 2020	13B	LMHSP	Strategy area	\$5,000.00
					13B	Matrix Code		\$5,000.00
2020	3	1049	6478748	Z - 1709 Summit Ave - Single Family Rehab	14A	LMHSP	Strategy area	\$685.00
2021	3	1068	6520585	Z - 832 Bayless - Rehab Loan	14A	LMHSP	Strategy area	\$9,470.00
2021	3	1090	6590200	Z - 1729 Porter Ave - Single Family Rehab Loan	14A	LMHSP	Strategy area	\$9,200.00
					14A	Matrix Code		\$19,355.00
<b>Total</b>								<b>\$31,355.00</b>

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

Report returned no data.

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount	
2019	7	694	6478748	Merrill Center Improvements	03E	LMA	\$887.77	
					03E	Matrix Code	\$887.77	
2021	4	1061	6559273	BMOW - Home Delivered Meals - 2021	05A	LWC	\$9,000.00	
2021	4	1075	6560200	BMOW - Home Delivered Meals - Special Award	05A	LWC	\$2,801.66	
					05A	Matrix Code	\$11,891.66	
2020	4	1016	6478748	Project 1649 - Robin House - 2020	05D	LWC	\$807.00	
					05D	Matrix Code	\$807.00	
2020	4	1017	6478748	RSVP - Beloit Senior Volunteers - 2020	05E	LWC	\$928.16	
2020	4	1017	6562281	RSVP - Beloit Senior Volunteers - 2020	05E	LWC	\$328.60	
2021	4	1063	6590200	RSVP - Beloit Senior Volunteers - 2021	05E	LWC	\$2,820.54	
					05E	Matrix Code	\$4,077.30	
2020	4	1013	6478748	PS - SDVSC - 2020	05G	LWC	\$7,480.42	
					05G	Matrix Code	\$7,480.42	
2021	4	1064	6559273	SLC - Economic Prosperity - 2021	05H	LWC	\$10,000.00	
					05H	Matrix Code	\$10,000.00	
2021	4	1062	6590200	HealthNet - Medical/Dental Access - 2021	05M	LWC	\$10,000.00	
					05M	Matrix Code	\$10,000.00	
2020	4	1009	6478748	ECHO - Homeless Prevention - 2020	05Q	LWC	\$3,234.00	
2020	6	1010	6478748	ECHO - Homeless Prevention - NRSA - 2020	05Q	LWC	\$4,890.00	
2020	6	1010	6520585	ECHO - Homeless Prevention - NRSA - 2020	05Q	LWC	\$3,515.00	
2021	4	1059	6599273	ECHO - Eviction/Homelessness Prevention - 2021	05Q	LWC	\$4,325.00	
2021	4	1079	6590200	Salvation Army - Supportive Services-2022	05Q	LWC	\$7,838.00	
2021	6	1067	6590200	ECHO - Eviction/Homelessness Prevention - NRSA - 2021	05Q	LWC	\$4,062.76	
					05Q	Matrix Code	\$27,854.76	
2020	4	1008	6478748	CAI - RH, Rapid Rehousing, & Perm Supp. Housing - 2020	05Z	LWC	\$24,709.02	
2020	4	1012	6478748	PPGB - Emergency Shelter and Rental Assistance	05Z	LWC	\$1,049.00	
2020	4	1014	6478748	PS - Financial Education - 2020	05Z	LWC	\$893.08	
2020	4	1018	6478748	Salvation Army - Supportive Services	05Z	LWC	\$3,527.00	
2020	4	1018	6562281	Salvation Army - Supportive Services	05Z	LWC	\$273.00	
2020	4	1019	6478748	SLC - Economic Prosperity - 2020	05Z	LWC	\$407.72	
2020	6	1007	6478748	CAI - Resources Navigator - 2020	05Z	LMA	\$7,107.70	
2020	6	1022	6478748	PS - Community Social Worker - NRSA - 2020	05Z	LMA	\$20,710.28	
2021	4	1053	6559273	CAI - Fatherhood Initiative	05Z	LWC	\$18,000.00	
2021	4	1059	6599273	PPGB - Emergency Shelter for Homeless Families - 2021	05Z	LMCSV	\$5,000.00	
2021	4	1060	6599273	Project 1649 - Robin House - 2021	05Z	LWC	\$10,000.00	
2021	6	1061	6599273	CAI - Resources Navigator - 2021	05Z	LMA	\$16,203.08	
2021	6	1062	6599273	CAI - Merrill Center - 2021	05Z	LMA	\$15,000.00	
2021	6	1079	6590200	PS - Community Social Worker - NRSA - 2020	05Z	LMA	\$36,218.38	
					05Z	Matrix Code	\$162,189.25	
2020	1	1024	6478748	COB - Code Enforcement - 2020	15	LMA	\$35,793.91	
2021	1	1082	6562281	COB - Code Enforcement - 2021	15	LMA	\$78,249.90	
2021	1	1082	6590200	COB - Code Enforcement - 2021	15	LMA	\$40,431.73	
					15	Matrix Code	\$154,475.54	
<b>Total</b>								<b>\$389,663.70</b>

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity to prevent, prepare for, and respond to Coronavirus	Activity Name	Grant Number	Fund Type	Matrix Code	National Objective	Drawn Amount
2021	4	1061	6559273	No	BMOW - Home Delivered Meals - 2021	B21MC550013	EN	05A	LWC	\$9,000.00
2021	4	1075	6590200	No	BMOW - Home Delivered Meals - Special Award	B20MC550013	EN	05A	LWC	\$2,891.86
								05A	Matrix Code	\$11,891.66
2020	4	1016	6478748	No	Project 1849 - Robin House - 2020	B20MC550013	EN	05D	LWC	\$807.00
								05D	Matrix Code	\$807.00
2020	4	1017	6478748	No	RSVP - Beloit Senior Volunteers - 2020	B20MC550013	EN	05E	LWC	\$928.16
2020	4	1017	6552281	No	RSVP - Beloit Senior Volunteers - 2020	B20MC550013	EN	05E	LWC	\$326.60
2021	4	1063	6590200	No	RSVP - Beloit Senior Volunteers - 2021	B21MC550013	EN	05E	LWC	\$2,820.54
								05E	Matrix Code	\$4,077.30
2020	4	1013	6478748	No	FS - BDVSC - 2020	B20MC550013	EN	05G	LWC	\$7,480.42
								05G	Matrix Code	\$7,480.42
2021	4	1064	6598273	No	SLC - Economic Prosperity - 2021	B21MC550013	EN	05H	LWC	\$10,000.00
								05H	Matrix Code	\$10,000.00
2021	4	1062	6590200	No	HealthNet - Medical/Dental Access - 2021	B21MC550013	EN	05M	LWC	\$10,000.00
								05M	Matrix Code	\$10,000.00
2020	4	1009	6478748	No	ECHO - Homeless Prevention - 2020	B20MC550013	EN	05Q	LWC	\$3,234.00
2020	6	1010	6478748	No	ECHO - Homeless Prevention - NRSA - 2020	B20MC550013	EN	05Q	LWC	\$4,800.00
2020	6	1010	6520585	No	ECHO - Homeless Prevention - NRSA - 2020	B20MC550013	EN	05Q	LWC	\$3,515.00
2021	4	1056	6559273	No	ECHO - Eviction/Homelessness Prevention - 2021	B21MC550013	EN	05Q	LWC	\$4,325.00
2021	4	1076	6590200	No	Salvation Army - Supportive Services-2022	B21MC550013	EN	05Q	LWC	\$7,836.00
2021	6	1057	6590200	No	ECHO - Eviction/Homelessness Prevention - NRSA - 2021	B21MC550013	EN	05Q	LWC	\$4,082.75
								05Q	Matrix Code	\$27,864.76
2021	6	1066	6559273	No	NWBR - Direct Homebuyer Assistance - NRSA - 2021	B21MC550013	EN	05R	LWHSP	\$6,000.00
2021	9	1065	6598273	No	NWBR - Direct Homebuyer Assistance - 2021 City Wide	B21MC550013	EN	05R	LWH	\$6,000.00
2021	9	1067	6552281	No	NWBR - Program Income - Direct Homeownership Assistance - 2021	B21MC550013	PI	05R	LWH	\$360.95
								05R	Matrix Code	\$12,360.95
2020	4	1008	6478748	No	CAI - FH, Rapid Rehousing, & Perm Supp. Housing - 2020	B20MC550013	EN	05Z	LWC	\$24,709.02
2020	4	1012	6478748	No	FPGB - Emergency Shelter and Rental Assistance	B20MC550013	EN	05Z	LWC	\$1,049.00
2020	4	1014	6478748	No	FS - Financial Education - 2020	B20MC550013	EN	05Z	LWC	\$883.08
2020	4	1018	6478748	No	Salvation Army - Supportive Services	B20MC550013	EN	05Z	LWC	\$3,527.00
2020	4	1018	6552281	No	Salvation Army - Supportive Services	B20MC550013	EN	05Z	LWC	\$273.00
2020	4	1019	6478748	No	SLC - Economic Prosperity - 2020	B20MC550013	EN	05Z	LWC	\$497.72
2020	6	1007	6478748	No	CAI - Resources Navigator - 2020	B20MC550013	EN	05Z	LWA	\$7,107.70
2020	6	1022	6478748	No	FS - Community Social Worker - NRSA - 2020	B20MC550013	EN	05Z	LWA	\$20,710.28
2021	4	1053	6559273	No	CAI - Fatherhood Initiative	B21MC550013	EN	05Z	LWC	\$18,000.00
2021	4	1059	6559273	No	FPGB - Emergency Shelter for Homeless Families - 2021	B21MC550013	EN	05Z	LMCSV	\$5,000.00
2021	4	1060	6598273	No	Project 1849 - Robin House - 2021	B21MC550013	EN	05Z	LWC	\$10,000.00
2021	6	1051	6559273	No	CAI - Resources Navigator - 2021	B21MC550013	EN	05Z	LWA	\$16,203.06
2021	6	1052	6598273	No	CAI - Merrill Center - 2021	B21MC550013	EN	05Z	LWA	\$15,000.00
2021	6	1079	6590200	No	FS - Community Social Worker - NRSA - 2020	B21MC550013	EN	05Z	LWA	\$39,219.39
								05Z	Matrix Code	\$162,189.25
<b>Total</b>				No	Activity to prevent, prepare for, and respond to Coronavirus					\$246,661.34
										\$246,661.34

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2021	2	1078	6552281	COB - Administration	21A		\$122,790.13
2021	2	1078	6590200	COB - Administration	21A		\$5,463.87
					21A	Matrix Code	\$128,254.00
2020	2	1021	6478748	COB - Fair Housing Activities - 2020	21D		\$3,178.82
2020	2	1021	6520585	COB - Fair Housing Activities - 2020	21D		\$758.39
2020	2	1021	6590200	COB - Fair Housing Activities - 2020	21D		\$824.12
					21D	Matrix Code	\$4,762.33
<b>Total</b>							\$132,986.33